From:	Ann M Donaldson
To:	Heather A. Jones
Cc:	Deborah J. Bortot
Subject:	RE: PRECLEARED: Benjamin Carson
Date:	Tuesday, January 10, 2017 9:12:29 PM

Thank you. Let me know if you need anything else from us.

Ann M. Donaldson Associate JONES DAY® - One Firm Worldwide<sup>s</sup> 51 Louisiana Avenue, NW Washington, DC 20001 Office <sup>(b)(6)</sup>

From: "Heather A. Jones" To: 'Ann M Donaldson' , "Deborah J. Bortot" Date: 01/10/2017 08:48 PM Subject: RE: PRECLEARED: Benjamin Carson

Looks like he just signed.

From: Ann M Donaldson [mailto:(b)(6) Sent: Tuesday, January 10, 2017 8:26 PM To: Deborah J. Bortot Cc: Heather A. Jones Subject: RE: PRECLEARED: Benjamin Carson

I've been told it has been signed and submitted via Integrity. Can you confirm?

Thanks, Annie

Ann M. Donaldson Associate JONES DAY® - One Firm Worldwide<sup>™</sup> 51 Louisiana Avenue, NW Washington, DC 20001 Office +<sup>(b)(6)</sup>

From: "Deborah J. Bortot" <<u>djbortot@oge.gov</u>>

To: 'Ann M Donaldson' **⊲(b)(6)** 

Cc: "Heather A. Jones" <<u>hajones@oge.gov</u>>

Date: 01/10/2017 07:42 PM

Annie,

I received your email. Mr. Carson now needs to do his final review of the report and if he approves, then he should submit the final report in Integrity by doing the following:

1. click on "submit report"

2. check the box next to the certification statement

3. click on "submit OGE Form 278e button"

Thanks,

Deb

From: Ann M Donaldson [mailto: (b)(6) Sent: Tuesday, January 10, 2017 7:36 PM To: Deborah J. Bortot Subject: RE: PRECLEARED: Benjamin Carson

You should have just received it. Please confirm receipt and let us know if we can help with getting a signature. Many thanks.

Ann M. Donaldson Associate JONES DAY® - One Firm Worldwide<sup>™</sup> 51 Louisiana Avenue, NW Washington, DC 20001 Office <sup>(b)(6)</sup>

From: "Deborah J. Bortot" <<u>djbortot@oge.gov</u>>

To: 'Ann M Donaldson' <(b)(6)

Date: 01/10/2017 07:29 PM Subject: RE: PRECLEARED: Benjamin Carson

Do you have an ETA on when you will be sending the authorization email?

From: Ann M Donaldson [mailto:(b)(6) Sent: Tuesday, January 10, 2017 7:28 PM To: Monica M. G. Ashar Cc: Deborah J. Bortot; (b)(6) L Allen, HUD Subject: RE: PRECLEARED: Benjamin Carson

Thank you. Got the updated version. Annie

Ann M. Donaldson Associate JONES DAY® - One Firm Worldwide<sup>s</sup> 51 Louisiana Avenue, NW Washington, DC 20001 Office (<sup>b)</sup>(6)

From: "Monica M. G. Ashar" <<u>mmgashar@oge.gov</u>>

To: 'Ann M Donaldson' <(b)(6)

Cc: "Deborah J. Bortot" <<u>djbortot@oge.gov</u>>, "(b)(6) L Allen, HUD

Date: 01/10/2017 07:20 PM Subject: RE: PRECLEARED: Benjamin Carson

I apologize - there was a small typo in the ethics agreement. Please use this version instead.

Monica Ashar Assistant Counsel U.S. Office of Government Ethics 1201 New York Avenue, NW, Suite 500 Washington, DC 20005 Phone: (202) 482-9282

Visit OGE's website: <u>www.oge.gov</u> Follow OGE on Twitter: @OfficeGovEthics

From: Monica M. G. Ashar
Sent: Tuesday, January 10, 2017 7:14 PM
To: 'Ann M Donaldson'
Cc: David J. Apol; Heather A. Jones; Sandra S. Mabry; Keith Labedz; Teresa L. Williamson; Rodrick T. Johnson; Emory A. Rounds III; (b)(6) L Allen, HUD; Deborah J. Bortot
Subject: RE: PRECLEARED: Benjamin Carson

Attached is the precleared ethics agreement.

Monica Ashar Assistant Counsel U.S. Office of Government Ethics 1201 New York Avenue, NW, Suite 500 Washington, DC 20005 Phone: (202) 482-9282

Visit OGE's website: <u>www.oge.gov</u> Follow OGE on Twitter: @OfficeGovEthics From: Deborah J. Bortot
Sent: Tuesday, January 10, 2017 7:12 PM
To: 'Ann M Donaldson'
Cc: Monica M. G. Ashar; David J. Apol; Heather A. Jones; Sandra S. Mabry; Keith Labedz; Teresa L. Williamson; Rodrick T. Johnson; Emory A. Rounds III; (b)(6) L Allen, HUD
Subject: PRECLEARED: Benjamin Carson

Annie, Benjamin Carson is precleared.

Monica, please send the ethics agreement to Annie.

Thanks! Deb

Deborah J. Bortot Chief, Presidential Nominations Branch U.S. Office of Government Ethics 1201 New York Ave., NW, Suite 500 Washington, DC 20005-3917 Telephone: (202) 482-9227 Facsimile: (202) 482-9237

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From:	Heather A. Jones
To:	"Ann M Donaldson"; Deborah J. Bortot
Subject:	RE: PRECLEARED: Benjamin Carson
Date:	Tuesday, January 10, 2017 8:38:39 PM

It is not showing that he signed. I don't think he completed all the steps.

From: Ann M Donaldson [mailto<sup>(b)(6)</sup>
Sent: Tuesday, January 10, 2017 8:26 PM
To: Deborah J. Bortot
Cc: Heather A. Jones
Subject: RE: PRECLEARED: Benjamin Carson

I've been told it has been signed and submitted via Integrity. Can you confirm?

Thanks, Annie

Ann M. Donaldson Associate JONES DAY® - One Firm Worldwide<sup>5M</sup> 51 Louisiana Avenue, NW Washington, DC 20001 Office <sup>(b)(6)</sup>

From:"Deborah J. Bortot" <dibortot@oge.gov>To:'Ann M Donaldson' (b)(6)Cc:"Heather A. Jones" <hajones@oge.gov>Date:01/10/2017 07:42 PMSubject:RE: PRECLEARED: Benjamin Carson

#### Annie,

I received your email. Mr. Carson now needs to do his final review of the report and if he approves, then he should submit the final report in Integrity by doing the following:

- 1. click on "submit report"
- 2. check the box next to the certification statement
- 3. click on "submit OGE Form 278e button"

Thanks,

Deb

From: Ann M Donaldson [mailto:<sup>(b)(6)</sup> Sent: Tuesday, January 10, 2017 7:36 PM To: Deborah J. Bortot Subject: RE: PRECLEARED: Benjamin Carson You should have just received it. Please confirm receipt and let us know if we can help with getting a signature. Many thanks.

Ann M. Donaldson Associate JONES DAY® - One Firm Worldwide<sup>s™</sup> 51 Louisiana Avenue, NW Washington, DC 20001 Office +(<sup>(b)(6)</sup>

 From:
 "Deborah J. Bortot" <<u>dibortot@oge.gov</u>>

 To:
 'Ann M Donaldson' <<u>(b)(6)</u>

 Date:
 01/10/2017 07:29 PM

 Subject:
 RE: PRECLEARED: Benjamin Carson

Do you have an ETA on when you will be sending the authorization email?

From: Ann M Donaldson [mailto<sup>(b)(6)</sup> Sent: Tuesday, January 10, 2017 7:28 PM To: Monica M. G. Ashar Cc: Deborah J. Bortot; <sup>(b)(6)</sup> L Allen, HUD Subject: RE: PRECLEARED: Benjamin Carson

Thank you. Got the updated version. Annie

Ann M. Donaldson Associate JONES DAY® - One Firm Worldwide<sup>s™</sup> 51 Louisiana Avenue, NW Washington, DC 20001 Office <sup>(b)(6)</sup>

From: "Monica M. G. Ashar" <<u>mmgashar@oge.gov</u>>

To: 'Ann M Donaldson' **⊲(b)(6)** 

Cc: "Deborah J. Bortot" <<u>djbortot@oge.gov</u>>, "(b)(6) L Allen, HUD

Date: 01/10/2017 07:20 PM Subject: RE: PRECLEARED: Benjamin Carson I apologize - there was a small typo in the ethics agreement. Please use this version instead.

Monica Ashar Assistant Counsel U.S. Office of Government Ethics 1201 New York Avenue, NW, Suite 500 Washington, DC 20005 Phone: (202) 482-9282

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From: Monica M. G. Ashar
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Deborah J. Bortot
Subject: RE: PRECLEARED: Benjamin Carson

Attached is the precleared ethics agreement.

Monica Ashar Assistant Counsel U.S. Office of Government Ethics 1201 New York Avenue, NW, Suite 500 Washington, DC 20005 Phone: (202) 482-9282

Visit OGE's website: <u>www.oge.gov</u> Follow OGE on Twitter: @OfficeGovEthics

From: Deborah J. Bortot
Sent: Tuesday, January 10, 2017 7:12 PM
To: 'Ann M Donaldson'
Cc: Monica M. G. Ashar; David J. Apol; Heather A. Jones; Sandra S. Mabry; Keith Labedz; Teresa L. Williamson; Rodrick T. Johnson; Emory A. Rounds III; (b)(6) L Allen, HUD
Subject: PRECLEARED: Benjamin Carson

Annie, Benjamin Carson is precleared.

Monica, please send the ethics agreement to Annie.

Thanks! Deb

Deborah J. Bortot Chief, Presidential Nominations Branch U.S. Office of Government Ethics 1201 New York Ave., NW, Suite 500 Washington, DC 20005-3917 Telephone: (202) 482-9227 Facsimile: (202) 482-9237 OGE Confidential Notice: This email, including all attachments, may constitute a Federal record or other Government property that is intended only for the use of the individual or entity to which it is addressed. This email also may contain information that is privileged, confidential, or otherwise protected from disclosure under applicable law. If you are not the intended recipient or the employee or agent responsible for delivering the transmission to the intended recipient, you are hereby notified that any dissemination, distribution, copying or use of this email or its contents is strictly prohibited. If you have received this email in error, please notify the sender by responding to the email and then immediately delete the email. [attachment "EA for preclearance-Carson.doc" deleted by Ann M Donaldson/JonesDay]

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From:	Jack MacDonald
To:	(b)(6) - Lindsey Allen email
Cc:	Monica M. G. Ashar
Subject:	Supplement to 278e and Ethics Agreement
Date:	Friday, January 13, 2017 4:18:22 PM
Attachments:	Supplement for 278 and EA (Part 1).docx

Hi Lindsey,

Attached is a copy of draft letters for the supplement to Dr. Carson's 278e and ethics agreement. Please send us a completed copy of the letter from Dr. Carson to your DAEO for our review before it is signed.

Thank you, and please let me know if you have any questions.

Jack

Jack MacDonald Program Analyst, Presidential Nominations Branch U.S. Office of Government Ethics 1201 New York Avenue, N.W., Suite 500 Washington, D.C. 20005-3917 Tel: 202-482-9310 (b)(5) Draft document

From:	Monica M. G. Ashar
To:	<u>"Allen, Lindsey A"</u>
Cc:	Heather A. Jones
Subject:	Ethics agreement
Date:	Monday, January 09, 2017 10:10:05 PM
Attachments:	Draft ethics agreement carson 1-9-17.doc

# Hi Lindsey,

# Attached is the draft of the ethics agreement.

Monica Ashar Assistant Counsel U.S. Office of Government Ethics 1201 New York Avenue, NW, Suite 500 Washington, DC 20005 Phone: (202) 482-9282

Visit OGE's website: <u>www.oge.gov</u> Follow OGE on Twitter: @OfficeGovEthics (b)(5) Draft document

(b)(5) Draft document

From:	Monica M. G. Ashar
To:	Heather A. Jones
Subject:	RE: You should go to your event
Date:	Saturday, January 07, 2017 7:48:17 PM

Thanks, Heather. I'm finishing up my additional questions – could I give you a call in the next few minutes?

From: Heather A. Jones Sent: Saturday, January 07, 2017 7:47 PM To: Monica M. G. Ashar Subject: You should go to your event

Heather Jones (202) 482-9316 Office of Government Ethics

Visit OGE's website: <u>www.oge.gov</u> Follow OGE on Twitter: @OfficeGovEthics Monica and Deb -

I revised the Carson EA. Please take a look and I will let Walt know too. There is both a clean and redlined version.

Heather

Heather Jones (202) 482-9316 Office of Government Ethics

Visit OGE's website: <u>www.oge.gov</u> Follow OGE on Twitter: @OfficeGovEthics

From:	Integrity.gov
To:	Sandra S. Mabry
Subject:	Integrity.gov: Report Pending Action
Date:	Thursday, January 05, 2017 6:03:32 PM

A 2017 Nominee report for Mattis, James N is pending your action as OGE Nominee Program Manager. You may access the report by logging into integrity at <u>https://integrity.gov</u>.

From:	Walter M. Shaub
To:	"Rich Gross"; Rishel, Eric C CIV OSD OGC (US)
Cc:	Thompson, Scott F CIV OSD OGC (US; Vetter, Ruth M SES OSD OGC (US; Monica M. G. Ashar; Deborah J.
	Bortot; Heather A. Jones; Seth Jaffe
Subject:	RE: revised ethics agreement change requested
Date:	Tuesday, January 03, 2017 3:35:03 PM

Great! Thanks!

From: Rich Gross [mailto: <sup>(b)(6)</sup> Sent: Tuesday, January 03, 2017 3:35 PM To: Walter M. Shaub; Rishel, Eric C CIV OSD OGC (US) Cc: Thompson, Scott F CIV OSD OGC (US; Vetter, Ruth M SES OSD OGC (US; Monica M. G. Ashar; Deborah J. Bortot; Heather A. Jones; Seth Jaffe Subject: [GRAYMAIL] RE: revised ethics agreement -- change requested

Thanks, Walt – please disregard all. Eric Rishel explained it to me. I'll explain it to Gen. Mattis. Ethics Agreement remains the same, and he can't work on the book during his government service.

"Please return to your regularly scheduled activities." J

Best, rich

Rich Gross | Partner *FH*+*H* 

(b)(6)

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From: Walter M. Shaub [mailto:wmshaub@oge.gov]
Sent: Tuesday, January 03, 2017 2:44 PM
To: Rich Gross (b)(6) >; Rishel, Eric C CIV OSD OGC (US)
(b)(6) >
Cc: Thompson, Scott F CIV OSD OGC (US < (US < (VG)) >; Vetter, Ruth
M SES OSD OGC (US <sup>(b)(6)</sup> ) >; Monica M. G. Ashar
< <u>mmgashar@oge.gov</u> >; Deborah J. Bortot < <u>djbortot@oge.gov</u> >; Heather A. Jones
< <u>hajones@oge.gov</u> >; Seth Jaffe < <u>sjaffe@oge.gov</u> >
Subject: RE: revised ethics agreement change requested

(b) (6)

## Walt

Walter M. Shaub, Jr. Director U.S. Office of Government Ethics 1201 New York Avenue, NW, Suite 500 Washington, DC 20005-3917

Telephone: 202.482.9292 Email: <u>walter.shaub@oge.gov</u>

From: Rich Gross [mailto.<sup>(b)(6)</sup>] Sent: Tuesday, January 03, 2017 2:34 PM To: Rishel, Eric C CIV OSD OGC (US); Walter M. Shaub Cc: Thompson, Scott F CIV OSD OGC (US; Vetter, Ruth M SES OSD OGC (US Subject: [GRAYMAIL] FW: revised ethics agreement -- change requested

Eric/Walter:

General Mattis asked to change one sentence in the Ethics Agreement.

The original sentence reads:

(b)(6)

The new sentence reads:

(b)(6)			
4.5705			
Reason: (b)(6)			

Best, rich

## Rich Gross | Partner *FH*+*H*

### (b)(6)

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>>> >>> From: Rishel, Eric C CIV OSD OGC (US) [mailto: >>> Sent: Sunday, January 1, 2017 1:22 PM >>> To: Eric Alan Reid (D)(6) >>> Cc: Thompson, Scott F CIV OSD OGC (US) < >; Vetter, Ruth M SES OSD OGC (US) <  $\geq$ >>> Subject: Fw: [Non-DoD Source] revised ethics agreement >>> >>> Eric Reid: >>> >>> As we were on the phone I got this from OGE Director Schaub. This my help. >>> >>> Eric Rishel >>> >>> Sent from my BlackBerry 10 smartphone. >>> From: Walter M. Shaub <<u>wmshaub@oge.gov</u>> >>> Sent: Sunday, January 1, 2017 16:12 >>> To: Rishel, Eric C CIV OSD OGC (US) >>> Cc: Monica M. G. Ashar; Deborah J. Bortot; Heather A. Jones >>> Subject: [Non-DoD Source] revised ethics agreement >>> >>> Eric. >>> >>> Attached are two versions of a revised ethics agreement. One version is a tracked changes version, so you can see our changes and comments. The other version is a clean copy, which you will find much easier to read. If you make any revisions to this draft, please use the clean copy version (with tracked changes turned on) so that we can see what you did. >>> >>> I took a quick look at the 278 just now. I'm glad to see he was able to find the dates of the speeches. Monica may have some additional tweaks to the report, but overall it looks like it's

speeches. Monica may have some additional tweaks to the report, but overall it looks like it's in good shape. Thanks for your excellent work on this report and for your work over this holiday weekend. Feel free to call me if you have any questions over the weekend. My blackberry number is

>>>

>>> One small request: Please confirm receipt of this email, so that I know I typed your address correctly. Thanks!

>>> Walt

>>> Walter M. Shaub, Jr.
>>> Director
>>> U.S. Office of Government Ethics
>>> 1201 New York Avenue, NW, Suite 500
>>> Washington, DC 20005-3917
>>>
>>> Telephone: 202.482.9<sup>(b)(6)</sup>
>>> Email: walter.shaub@oge.gov
>>>
>>>

>>>

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>>

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From:	Monica M. G. Ashar
To:	Heather A. Jones
Subject:	RE: Notes on Mattis
Date:	Sunday, January 01, 2017 11:05:29 AM

#### (b)(6)

From: Heather A. Jones Sent: Sunday, January 01, 2017 11:05 AM To: Monica M. G. Ashar Subject: RE: Notes on Mattis

#### What number should I call?

From: Monica M. G. Ashar Sent: Sunday, January 01, 2017 11:05 AM To: Heather A. Jones Subject: RE: Notes on Mattis

I just tried reaching you on your cell phone. I'm free now, and then I should be free in the afternoon.

From: Heather A. Jones Sent: Sunday, January 01, 2017 10:50 AM To: Monica M. G. Ashar Subject: Re: Notes on Mattis

Sure I have a conference call at 11:30 but I'm otherwise free

Sent from my BlackBerry 10 smartphone on the Verizon Wireless 4G LTE network.

From: Monica M. G. Ashar Sent: Sunday, January 1, 2017 10:37 AM To: Heather A. Jones Subject: RE: Notes on Mattis

Actually, could I have a quick call with you this morning to discuss the current EA? You probably just saw my email to Eric. The draft is at Nonresponsive network info

From: Heather A. Jones Sent: Saturday, December 31, 2016 11:16 PM To: Monica M. G. Ashar Subject: Re: Notes on Mattis

Happy New Year to you. Just let me know if you need me.

Sent from my BlackBerry 10 smartphone on the Verizon Wireless 4G LTE network.

From: Monica M. G. Ashar Sent: Saturday, December 31, 2016 11:09 PM To: Heather A. Jones Subject: Re: Notes on Mattis I'll reach out to him tomorrow morning ask about his availability. Since most (all?) of what I wanted to discuss with him pertains to questions that I already sent, I don't anticipate that I would need to have you on the call -- although if you want to be on the call, that's fine with me. The only time that I anticipate not being free is from 6-8 ish.

(And Happy New Year!)

Monica

From: Heather A. JonesSent: Saturday, December 31, 2016 10:51 PMTo: Monica M. G. AsharSubject: Re: Notes on Mattis

If he is free that is fine. I can do anytime but would prefer after 10

Sent from my BlackBerry 10 smartphone on the Verizon Wireless 4G LTE network.

From: Monica M. G. Ashar Sent: Saturday, December 31, 2016 10:48 PM To: Heather A. Jones Subject: RE: Notes on Mattis

I just sent Eric an email asking about the next draft of the EA since I didn't receive it today, and I had sent him a number of questions on 12/30 that weren't answered by his edits (i.e., can you confirm that [x]). Should I try to have a call with him tomorrow?

Thanks, Monica

From: Heather A. Jones Sent: Saturday, December 31, 2016 4:51 PM To: Monica M. G. Ashar Subject: RE: Notes on Mattis

I think it is really close.

From: Monica M. G. Ashar Sent: Saturday, December 31, 2016 4:50 PM To: Heather A. Jones Subject: RE: Notes on Mattis

Thanks, Heather. And I still haven't received the next draft of the EA, but I'll send it to you and Walt when it arrives.

Monica

From: Heather A. Jones Sent: Saturday, December 31, 2016 4:41 PM To: (D)(G) - Eric Rishel Cc: Monica M. G. Ashar Subject: Notes on Mattis

Eric-

I took a look at Mattis so that we could keep it moving. It looks like it is in good shape. I have a couple of questions below:

Part 1: b)(3), (b)(5), (b)(6) Part 2: b)(3), (b)(5), (b)(6) Part 3: b)(3), (b)(5), (b)(6) b)(4), (b)(5), (b)(6)
b)(4), (b)(5), (b)(6), (b)(6), (b)(6), (b)(6), (b)(6), (b)(6), (b)(6), (b)(6), (b)(6),

Happy New Year, Heather

Heather Jones (202) 482-9316 Office of Government Ethics

Visit OGE's website: <u>www.oge.gov</u> Follow OGE on Twitter: @OfficeGovEthics If your free, please come down to Deb's office

From: Monica M. G. Ashar Sent: Monday, January 02, 2017 9:54 PM To: Heather A. Jones Subject: RE: checking in

Hi Heather,

I finished looking through the email attachment that Eric sent (answering the set of questions that I sent him on Friday). I still have a few things that I want to discuss with you in the morning.

Monica

From: Monica M. G. Ashar Sent: Monday, January 02, 2017 4:08 PM To: Heather A. Jones Subject: RE: checking in

Ok.

From: Heather A. Jones Sent: Monday, January 02, 2017 3:58 PM To: Monica M. G. Ashar Subject: RE: checking in

I we don't hear from him today, lets touch base first thing to see what is outstanding on the report.

From: Monica M. G. Ashar Sent: Monday, January 02, 2017 3:47 PM To: Heather A. Jones Subject: RE: checking in

I haven't received any emails from Eric today – all of his updates have been through Integrity.

From: Walter M. Shaub Sent: Monday, January 02, 2017 3:39 PM To: <sup>(D)(0) - Eric Right</sup> Cc: Heather A. Jones; Monica M. G. Ashar Subject: checking in

Hi Eric,

Just checking in to see if you've got anything else for us to look at on Mattis?

From:	Integrity.gov
To:	Jim Robertson
Subject:	Integrity.gov: Report Pending Action
Date:	Wednesday, December 21, 2016 12:16:52 PM

A 2017 Nominee report for Perry, Richard James is pending your action as OGE Nominee Reviewer. You may access the report by logging into integrity at <u>https://integrity.gov</u>.

From:	David J. Apol
To:	Deborah J. Bortot
Cc:	Jim Robertson; Heather A. Jones; Sandra S. Mabry; Keith Labedz; Teresa L. Williamson; Rodrick T. Johnson;
	Emory A. Rounds III; "Beard, Susan"
Subject:	RE: PRECLEARED: James Richard Perry
Date:	Friday, January 06, 2017 4:40:32 PM

Well done, folks!

Dave

From: Deborah J. Bortot
Sent: Friday, January 06, 2017 3:03 PM
To: 'Ann M Donaldson'
Cc: Jim Robertson; David J. Apol; Heather A. Jones; Sandra S. Mabry; Keith Labedz; Teresa L.
Williamson; Rodrick T. Johnson; Emory A. Rounds III; 'Beard, Susan'
Subject: PRECLEARED: James Richard Perry

Annie, James Richard Perry is precleared.

Jim, please forward the ethics agreement to Annie.

Thanks! Deb

Deborah J. Bortot Chief, Presidential Nominations Branch U.S. Office of Government Ethics 1201 New York Ave., NW, Suite 500 Washington, DC 20005-3917 Telephone: (202) 482-9227 Facsimile: (202) 482-9237

### Good morning!

The Integrity report now in place lists Governor Perry's name incorrectly – it is "Richard James Perry" when it should be instead "James Richard Perry".

Can a "new" report opportunity be generated in Integrity with the correct name **while leaving the <u>"old/current report in place for data importation purposes</u>?** 

Step One: Change the name in the system Step Two: Assign him a new report

If questions, please call Keith Labedz at 202-482-9218.

Please let us know when this is done, as the filer and agency are standing by.

Thanks much!

Emory

Thanks!

From: Jim Robertson Sent: Thursday, December 22, 2016 12:12 PM To: Emory A. Rounds III Subject: RE: Perry report contacts

Try it again.

DAEO: **Susan Beard** Title: DAEO/Assistant General Counsel for General Law Position: Ethics Official Email: <sup>(b)(6)</sup> Phone: <sup>(b) (b)</sup>

ADAEO: **Christina ("Tina") Hymer** Title: Deputy Assistant General Counsel for Standards of Conduct Position: Ethics Official Email: <sup>(b)(6)</sup> Phone: <sup>(b)(6)</sup>

From: Emory A. Rounds III Sent: Thursday, December 22, 2016 12:09 PM To: Jim Robertson Subject: RE: Perry report contacts

Telephone for Susan?

From: Jim Robertson Sent: Thursday, December 22, 2016 12:07 PM To: Emory A. Rounds III Subject: Perry report contacts

Susan is working the report right now as Tina will be out for the next week or two.

DAEO: **Susan Beard** Title: DAEO/Assistant General Counsel for General Law Position: Ethics Official Email: <sup>(b)(6)</sup> Phone: <sup>(b)(6)</sup>

ADAEO: **Christina ("Tina") Hymer** Title: Deputy Assistant General Counsel for Standards of Conduct Position: Ethics Official Email: <sup>(b)(6)</sup> Phone: <sup>(b)(6)</sup> Annie,

We are following up to make sure you have initiated a new report for Rick Perry because PTT entered his name incorrectly.

Thanks. Deb